






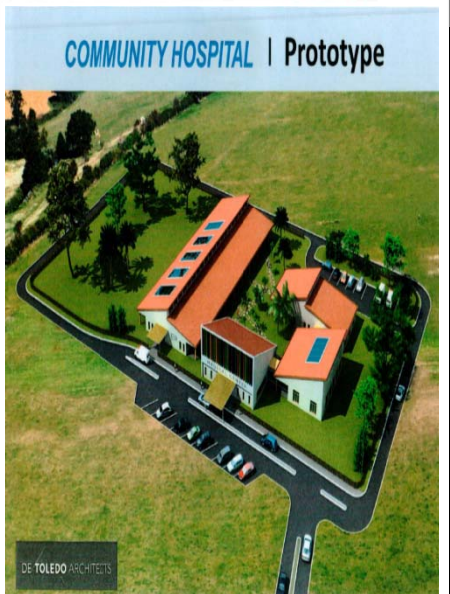
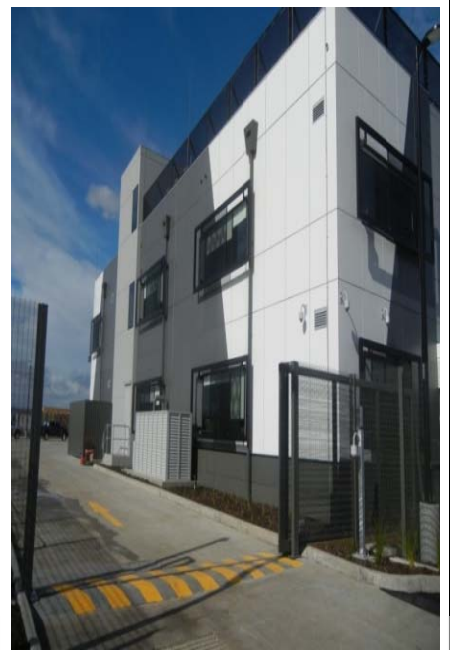
INFRASTRUCTURE DEVELOPMENT

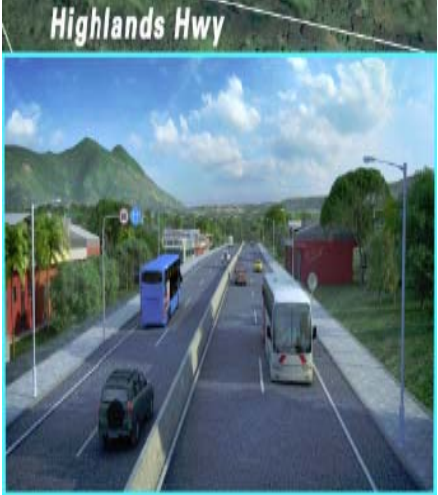



Global Pacific and Global Procurement International provide for the delivery of public – private infrastructure in Australia, South Pacific, Middle East and Africa. The delivery provides for a turnkey solution including project funding.

We have provided below representation of a range of the infrastructure projects the companies have been involved with over the last 20 years.


PROJECT	DESCRIPTION OF DELIVERY MODEL	IMAGE
<p>High Rise Residential Apartments, Southbank, VIC</p>	<p>(1) The proposed Residential Tower is 69 levels, comprising 1 bed, 2 bed, 3 bed, retail and car parking. Global Pacific is the developer and project manager for the delivery and funding for the project. Value \$350 million.</p> <p>(2) The proposed Residential Tower is 40 levels comprising 1 bed, 2 bed, 3 bed, retail and car parking. Global Pacific is the developer and project manager for the delivery and funding for the project. Value \$175 million.</p>	
<p>Melbourne Underground Railway Loop, Melbourne, VIC</p>	<p>The MURL Project provides for Upgrading the Sprinkler and Smoke Management System, including Relocation of DTRS Communication Equipment. Value \$120 million.</p> <p>Global Pacific, as the project manager, is responsible for the relocation of the digital train radio system, comprising carrier communication providers for the train drivers to control base and the general public for mobile phone coverage. The work relates to the four underground railway loops in Melbourne Central Business District.</p> <p>The project is Government funded.</p>	
<p>Public Private Railway Project, Ministry of Railways Development, Republic of Ghana</p>	<p>The project to be jointly developed by Global Procurement International, in partnership with a leading international Chinese Construction Company. The project to provide for a new railway infrastructure associated with the development of the Eastern Railway Line, Ghana. The project includes for financing, construction, operation and maintenance of the 330 km line, including operation. Value USD 1.0 billion.</p> <p>The project is subject to ongoing discussion and consideration with the Government.</p>	

<p>Data Centres Facilities, NSW</p>	<p>The Data Centres are privately owned and being developed as part of the NSW Government requirements for consolidation of their data storage requirements. The NSW Government will be the anchor tenant under a long term lease agreement. Global Pacific is the working with the owner for the delivery and funding for the project. Value \$350 million. Stage 1, 2 and 3 have been completed and operating.</p>
<p>90MW Power Station, N'Djamena, CHAD, North Africa.</p>	<p>The proposed 90MW Power Station is located in the capital City of N'Djamena, Chad.</p> <p>Global Procurement International has entered into an Agreement with the Government of the Republic of Chad, represented by the Minister for Petroleum and Energy to deliver the project, including the required funding.</p> <p>Global Pacific's role includes the project management, contract administration and construction supervision. The project is subject to Government approval.</p>
<p>Water Treatment Plants, Papua New Guinea & Solomon Island</p>	<p>Global Pacific has a JV with an Israel technology company in providing for state of the art filtration plants. These plants are been deployed in Papua New Guinea and the Solomon Islands. Funding is being provided as loans with the Government of Papua New Guinea. Value USD500,000 per year.</p> <p>Global Pacific's role includes the project management, contract administration and construction supervision.</p>
<p>Advance Medical Facilities, Papua New Guinea</p>	<p>Global Pacific has a JV with an Israel technology company in providing for state of the art Advance Medical Facilities. These faculties are being deployed in Papua New Guinea, including Telemedicine support services from a leading hospital in Israeli. Funding is being provided as a USD 100 million loan from Israel with the Government of Papua New Guinea. Value USD100 million.</p> <p>Global Pacific's role includes the project management, contract administration and construction supervision.</p>



<p>Redevelopment of Mendi Airport, Papua New Guinea</p>	<p>Global Pacific was engaged by the Government of Papua New Guinea for the development of the New Mendi Airport. Value USD400 million.</p> <p>Global Pacific provides for the turnkey delivery and concessional loan funding through the Chinese Government EXIM Bank.</p> <p>The project is subject to Government approval.</p>	
<p>4- Lane Highway, Mt Hagen –Airport, Papua New Guinea</p>	<p>Global Pacific was engaged by the Government of Papua New Guinea for the development of the 4 - Lane Highway. Value USD100 million.</p> <p>Global Pacific provides for the turnkey delivery and concessional loan funding through the Chinese Government EXIM Bank.</p>	
<p>4-Lane Highway, Lae-Nadzab Airport, Papua New Guinea</p>	<p>Global Pacific was engaged by the Government of Papua New Guinea for the development of the 4 - Lane Highway. Value USD100 million.</p> <p>Global Pacific provides for the turnkey delivery and concessional loan funding through the Chinese Government EXIM Bank.</p> <p>Global Pacific’s role includes the project management, contract administration and construction supervision.</p>	
<p>25MW Mobile Gas Turbine Plants, Syrian</p>	<p>Global Procurement International was appointed by the Ministry of Electricity, Syrian Arab Republic To provide for 10 X 25 MW Mobile Gas Turbines. Value USD150 million.</p> <p>Global Procurement International provided for the turnkey delivery and commercial loan funding.</p> <p>The role included the project management, contract administration and construction supervision.</p> <p>The project was stopped as a result of the unstable political conflict.</p>	

<p>Student Accommodation (i) 224-226 Burwood Highway, Burwood, VIC (ii) 17-19 Macquarie Street, Prahran, VIC</p>	<p>The Student Accommodation comprised of a total of 70 modern 1 bedroom apartments specifically designed for students. Value \$26 million.</p> <p>Global Pacific developed these projects with a mix of equity and debt financing from Capital Finance.</p> <p>Global Pacific's role included the project management, contract administration and construction supervision.</p>	
<p>Hilton Yarra Valley Resort, VIC</p>	<p>Global Pacific was engaged to develop, including funding, the proposed resort. The project was funded and to be operated by Hilton. Value \$120million.</p> <p>Global Pacific's role included the project management, contract administration and construction supervision.</p> <p>Planning Approval was a significant process which was not successful and the project become commercially not viable.</p>	
<p>Residential Tower, 35-47 Coventry Street, Southbank, Melbourne, Australia.</p>	<p>The Residential Tower was 20 stories high and was modelled on fully leased 2 and 3 bed residential apartments.</p> <p>Global Pacific was engaged by the Owner of the site to project manage the delivery and facilitate the equity and debt for the project.</p> <p>The client was not able to meet the requirements for the debt funding.</p>	
<p>Office Tower, 300 Latrobe Street, Melbourne, Australia</p>	<p>The Office Tower was 30 stories high and a significant icon building at the time of development.</p> <p>Global Pacific was engaged by Owner of the site to project manage the delivery and facilitate the debt for the project.</p> <p>The Office Tower was developed through senior debt provided by Westpac Australia. Value \$100million.</p>	

<p>Nextgen Networks Fibre Optic Cable Project, Australia</p>	<p>The Project was the single largest privately owned and developed communication network in the world. The fibre optic network linked the major capital cities in Australia between Perth, Adelaide, Melbourne, Sydney and Brisbane, including a link to Canberra. Value \$1.0billion.</p> <p>Global Pacific was engaged by Leighton Holdings / Macquarie Bank to project manage the delivery of the project and facilitate the equity and debt for the project.</p> <p>The project was financed through a mix of equity (Macquarie Bank) and debit finance (lead by the National Bank Australia)</p>	
<p>Melbourne Casino Project</p>	<p>Global Pacific was engaged as the Bid Manager and Project Manager for the Leighton – Sheraton Consortium. Value \$750million.</p> <p>The development was to be funded through a mix of equity and debt funding from National Australia Bank.</p> <p>The consortium was not successful in winning the concession license.</p>	